

Pricing SaaS Bundle Checklist

Phase 1: Product Identification & Validation

- ☐ Analyze product usage data to identify frequently paired features.
- ☐ Define the larger "Job to Be Done" that your proposed bundle will solve.
- ☐ Survey your ideal customers to validate the perceived value of the feature combination.
- ☐ Create a simple value matrix to finalize the components for your software bundle.
- ☐ Define the specific customer persona this SaaS bundle is designed for.

Phase 2: Pricing Strategy & Calculation

- ☐ Document the bundle offerings and prices of at least three direct competitors.
- ☐ Establish the standalone price for each individual product included in the bundle.
- ☐ Select your primary pricing strategy: Value-Based, Competitor-Based, or Cost-Plus.
- ☐ Calculate the bundle price by applying a 15-30% discount to the total standalone cost.
- ☐ Verify that your final bundle price covers all costs and meets profit margin targets.

Phase 3: Implementation & Testing

- ☐ Design your pricing page to clearly display the bundle savings next to standalone costs.

- ☐ Configure the new SaaS bundle and its pricing rules in your payment or subscription platform.
- ☐ Write a clear, measurable hypothesis for your A/B pricing test.
- ☐ Set up an A/B test to show the new bundle price to a segment of your audience.
- ☐ Launch the pricing test and run it until you achieve statistical significance.

Phase 4: Monitoring & Optimization

- ☐ Track the impact on key metrics like Average Revenue Per User (ARPU) and conversion rate.
- ☐ Create a dashboard to monitor for any negative sales cannibalization of individual products.
- ☐ Gather feedback from new bundle customers to understand their purchase motivation.
- ☐ Analyze A/B test results to determine the winning pricing structure.
- ☐ Plan your next iteration based on the quantitative data and qualitative feedback.